



### Three reasons to consider Andrew Hill Investment Advisors, Inc.:

1. **Technical expertise** – The partners of the firm have a combined 30 years of experience of portfolio management and fiduciary account administration. Mr. Hill is a Chartered Financial Analyst, and Mrs. Figurelli is a Certified Trust & Financial Advisor. Their comprehensive experience and industry credentials signify their attainment of knowledge in a number of professional areas, including, but not limited to:
  - Investment Management, with a special emphasis on Sustainable/Socially Responsible Investing
  - Fiduciary and Trust activities
  - Financial Planning for an individual and/or a family with a Special Needs child
  - Retirement Planning, including managing small employer pension plans
  
2. **Services beyond investment management** – Our fees include not only customized portfolio management, but also access to a number of other services which are tailored to our clients' needs and demands. Some examples include:
  - Broad-based or consultative financial planning
  - Bookkeeping, Bill paying, Mail Management and Courier Services
  - Organizing financial records
  - Coordinate income tax filings with CPA/Tax Preparer
  
3. **Safekeeping of client's assets with Fidelity Investments-** We have selected Fidelity Investments as our primary, third-party custodian for our clients' assets. Fidelity provides us with simplified recordkeeping, trading strength, and back-office support. This allows us to dedicate our time to monitoring the investment in our client's accounts and providing them with excellent service. For our clients, Fidelity provides:
  - Low- cost trading
  - Monthly, Quarterly and Annual account statements
  - Online access via Fidelity.com
  - Resources of Fidelity Charitable Services Group

---

Andrew Hill Investment Advisors, Inc. is registered as an investment advisor with the State of Florida and only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements.

Please contact Andrew Hill Investment Advisors, Inc. if there are any changes in your financial situation or investment objectives, or if you wish to impose, add or modify any reasonable restrictions to the management of your account.

Our current disclosure statement is set forth in Part II of Form ADV and is available for your review upon request.